

## AICPA's Tax Update for Financial Executives

Finally, a tax course designed to meet the unique needs of financial executives! Get the latest information on tax developments that will impact your company. Recent tax legislation, regulations, cases and rulings will be presented from the internal management perspective. In addition you will stay on top of those hard-to-handle issues facing members in industry practice, such as reasonable compensation for shareholders, payroll taxes and worker classification, depreciation, UNICAP rules and travel and entertainment, as well as current multi-state tax issues such as nexus.

### OBJECTIVES

Upon completion of this course, participants will be able to:

- Comply with the latest tax changes affecting businesses
- Improve tax reporting, compliance and record-keeping in your company

### HIGHLIGHTS

- Learn accounting periods and method requirements, including the latest information impacting changes in accounting method, expensing versus capitalization, cash versus accrual and those nasty UNICAP rules
- Gain insight into developing a tax administration system, such as the latest on preparing a tax calendar, setting up workpaper files and establishing tax record and retention policies
- Identify tax issues and tax planning tips as a result of the most recent Tax Acts, as well as administrative and judicial guidance
- The latest updates on payroll taxes, fringe benefits and travel and entertainment rules
- Become more aware of multi-state tax issues and common pitfalls to avoid. How is nexus established for sales and income tax?
- Deferred taxes and FIN 48, reporting and controls

### WHO WILL BENEFIT

- Financial executives and other CPAs working in business or industry who want an update on tax issues critical to their company



### LEVEL

Update

### CPE CREDIT

Classroom: 8

Now accepted for PFS, CFP®, EA, CMA and CFM continuing education credit

### NASBA FIELD OF STUDY

Taxes: 8

### PREREQUISITE

A working knowledge of business taxation

### AVAILABILITY DATE

October 16, 2008

### PRODUCT ORDERING INFORMATION

Public Seminar: TUFÉ

On-Site Training: TUFÉ

(For self-study ordering information and recommended credit, visit [www.cpa2biz.com/cpe](http://www.cpa2biz.com/cpe))

For information regarding on-site training, e-mail [aicpalearning@aicpa.org](mailto:aicpalearning@aicpa.org), call **1-800-634-6780 (Option 1)**, or visit [www.aicpalearning.org](http://www.aicpalearning.org).