

AICPA's Individual Tax Review Series: Beyond the Basics

This outstanding course covers the more difficult aspects of individual federal tax returns. It is the perfect follow up for the primer Nuts and Bolts course. These two courses comprise the individual tax review series, which provide the latest practical insights from nationally recognized tax experts. Both of these courses will not only drill down on the critical tax areas, but they will also cover the latest tax developments. You will learn how to apply the latest changes when preparing federal individual income tax returns and advise clients on new developments and tax-saving ideas for individuals. Many key tax return issues are covered during this fast-paced, real-world session.

OBJECTIVES

Upon completion of this course, participants will be able to:

- Apply the latest changes when preparing federal individual income tax returns
- Advise individual clients on developments and tax-saving ideas

HIGHLIGHTS

- New developments and inflation-adjusted figures
- Federal tax law changes effective this year
- Practical return preparation ideas and tax saving strategies
- Hobby loss and passive loss rules, special rules for vacation homes
- Business deductions including T&E, depreciation, luxury auto rules, and NOLs
- Section 199 domestic producer deduction, alimony, and other above-the-line items
- AMT and farm income averaging tax calculations
- Estimated tax payments
- Business-related tax credits

WHO WILL BENEFIT

- CPAs working with clients or employers requiring up-to-date expertise in individual income taxation for the current tax season

LEVEL

Update

CPE CREDIT

Classroom: 8

Now accepted for CFP®, CMA, CFM and EA continuing education credit.

NASBA FIELD OF STUDY

Taxes: 8

PREREQUISITE

None

AVAILABILITY DATE

September 15, 2008

PRODUCT ORDERING INFORMATION

Public Seminar: TRBB

On-Site Training: TRBB

(For self-study ordering information and recommended credit, visit www.cpa2biz.com/cpe)

For information regarding on-site training, e-mail aicpalearning@aicpa.org, call **1-800-634-6780 (Option 1)**, or visit www.aicpalearning.org.