

AICPA's Federal Tax Update

Save time and keep current on the latest tax developments! Based on the popular Key Issue approach designed by national experts, this comprehensive course covers all legislative, judicial and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans and more.

OBJECTIVE

Upon completion of this course, participants will be able to:

- Identify planning strategies and compliance actions resulting from the latest changes to federal tax statutes, regulations, cases and rulings

HIGHLIGHTS

- Practical return preparation applications by leading practitioners
- Tax savings ideas
- Individuals: income, deductions and losses, tax calculations, individual and business credits, filing matters
- Business entities: S Corporations and shareholders
- Property transactions: depreciation and amortization, gains and losses, credits
- Accounting methods and periods
- Compensation issues: retirement plans, fringe benefits, SE and FICA issues
- Trusts, estates and tax-exempts: income taxation of estates and trusts, estate and gift tax, tax-exempt organizations
- Administrative issues: IRS compliance matters

WHO WILL BENEFIT

- CPAs who need to stay on top of the latest changes in the federal tax law, including legislation, IRS pronouncements and judicial decisions issued during the past year



LEVEL

Update

CPE CREDIT

Classroom: 8

Now accepted for PFS, CFP®, CMA, CFM and EA continuing education credit.

NASBA FIELD OF STUDY

Taxes: 8

PREREQUISITE

Familiarity with federal tax issues for various entities

AVAILABILITY DATE

October 16, 2008

PRODUCT ORDERING INFORMATION

Public Seminar: PTU

On-Site Training: PTU

(For self-study ordering information and recommended credit, visit www.cpa2biz.com/cpe)